



Market Indicators

TOP GAINER	%	TOP LOSER	%
		ITC	(5.18)
		RELINFRA	(4.86)
		BHARTIARTL	(4.21)
		TATASTEEL	(4.11)
		TATAMOTORS	(3.28)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6539.54	(94.85)	(1.45)
SMALL CAP	6186.46	(72.21)	(1.17)
IPO	1547.65	(16.22)	(1.05)

Sectoral Indices

AUTO	11268.85	(231.70)	(2.06)
BANKEX	14616.96	(236.28)	(1.62)
CD	7705.61	(104.33)	(1.35)
CG	9993.35	(261.16)	(2.61)
FMCG	6884.57	(218.58)	(3.17)
HC	8904.33	(83.39)	(0.94)
IT	6056.79	(105.18)	(1.74)
METAL	8834.86	(224.15)	(2.54)
OIL & GAS	8847.47	(159.00)	(1.80)
POWER	1775.46	(27.51)	(1.55)
PSU	6893.13	(127.62)	(1.85)
REALTY	1918.23	(30.63)	(1.60)
TECK	3656.52	(75.01)	(2.05)

Currency Movement

USDINR	54.92	0.78↑
EURINR	71.32	0.21↑
GBPINR	84.44	0.25↑
JPYINR	54.03	0.06↑

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	809	1541	106
NSE	367	1028	66

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	1872.30	651.09
CASH SELL	1628.21	1105.91
(Provisional)	+244.09	(454.82)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1925.92	1964.60	(38.68)
Index Options	17123.96	17014.74	109.22
Stock Futures	1377.03	1656.17	(279.14)
Stock Options	1139.55	1168.81	(29.26)
Total			(237.86)



NIFTY OUTLOOK

The Nifty commenced the day on a bearish note as it failed to open above 6100. The only attempt to bounce back early during the session was dealt with by heavy supply near 6090, and thereafter, the index remained under constant selling pressure and settled near the day's low at 5980.45 levels.

- ◆ The price action formed the strong bear candle since March 19, 2013 which engulfed the last five session's price action and formed lower higher lower low formation. In the process, the index also tested last Tuesday's rising gap area of 5971 - 5982 but failed to close below the same. After a record 18 higher lows.
- ◆ After the sharp sell off on Monday, the index could attempt a pullback in the coming session as intra day charts have reached oversold position. However Failure to sustain above 6100 on a closing basis and follow through selling below Monday's low 5972 would open up further downsides towards 5850 in the short term. The rising gap of April 25, 2013 5836 - 5853 and 50 Days EMA 5850 make this an important support for prices. while sustaining above 6021 which is 14.6% Fibonacci retracement level of the up-move from 5477 to 6114 on a Daily Close basis would allow for the up side momentum to remain intact.
- ◆ In a yesterday's session noticeable deterioration in market breadth seen which served as an early warning of a weakening uptrend and prepared us for a round of profit booking. Monday's sell-off in index heavyweights along with weak broader markets could be an early sign of a short-term top at last week's high of 6114, which is almost similar to the January 2013 high of 6111.
- ◆ Among oscillators, the smoother RSI on daily chart on verge of negative crossover from the overbought territory and supportive to downward price action in the indices.

For today trend deciding level for Nifty placed at 6019 if Nifty trade above this level then it may go up to 6036 - 6058 - 6077 level. However if Nifty trade below 6019 then it may find immediate support at 5970 level any violation of such support would signal further decline up to 5944 - 5920 level.

Indian Index Movement		Important Level			
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	20091.93	6098.20	5 Days	20051	6060
HIGH	20146.83	6104.95	20 Days	19408	5891
LOW	20055.18	5972.90	60 Days	19193	5807
CLOSE	20122.32	5980.45	100 Days	19400	5876
CHANGE IN PTS	(430.65)	(126.80)	200 Days	18849	5715
CHANGE IN %	(2.14)	(2.08)	260 Days	18372	5570

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	20016	20069	20108	20161	20200	20051	19408	19162
Nifty	5887	5934	6019	6066	6151	6060	5891	5798
Bank Nifty Future	12290	12411	12623	12744	12956	12628	12379	11905
Nifty future	5900	5947	6033	6080	6166	6069	5896	5808
NIFTY COMPONENTS								
ACC	1176	1191	1217	1232	1258	1224	1215	1216
AMBUJACEM	182	184	187	189	192	187	186	184
ASIANPAINT	4621	4660	4725	4764	4828	4716	4705	4696
AXISBANK	1413	1433	1465	1485	1517	1468	1443	1373
BAJAJ-AUTO	1778	1798	1833	1854	1888	1841	1821	1849
BANKBARODA	668	679	693	704	719	698	694	697
BHARTIARTL	301	306	316	321	330	322	309	304
BHEL	186	188	192	194	199	195	190	192
BPCL	398	404	412	418	427	412	408	392
CAIRN	287	291	298	303	310	303	299	296
CIPLA	386	391	398	403	411	400	403	390
COALINDIA	290	293	299	302	308	304	308	311
DLF	228	230	233	235	238	236	240	252
DRREDDY	1994	2036	2094	2135	2194	2035	1973	1873
GAIL	321	326	336	341	350	340	337	330
GRASIM	2963	2988	3024	3048	3084	3025	2925	2917
HCLTECH	740	749	763	772	786	766	740	743
HDFC	849	856	867	874	884	876	844	813
HDFCBANK	678	685	698	706	719	697	682	652
HEROMOTOCO	1646	1662	1689	1706	1733	1689	1601	1611
HINDALCO	102	104	105	106	108	105	98	97
HINDUNILVR	578	580	583	586	589	585	531	485
ICICIBANK	1126	1137	1157	1168	1188	1159	1137	1087
IDFC	146	148	151	153	156	153	154	151
INDUSINDBK	481	487	498	504	515	498	464	432
INFY	2312	2326	2344	2358	2376	2357	2300	2676
ITC	322	329	341	348	361	346	326	308
JINDALSTEL	297	301	307	310	316	315	322	340
JPASSOCIAT	71	73	75	76	78	75	75	72
KOTAKBANK	715	720	728	733	742	728	700	668
LT	1480	1499	1531	1550	1582	1554	1512	1450
LUPIN	734	744	758	767	781	744	699	644
M&M	938	947	960	969	981	958	915	891
MARUTI	1673	1689	1715	1730	1756	1702	1613	1467
NMDC	123	124	127	128	130	127	127	134
NTPC	151	152	154	156	157	155	152	148
ONGC	314	317	324	327	334	324	325	317
PNB	741	749	763	771	785	767	760	768
POWERGRID	111	111	112	113	114	113	110	108
RANBAXY	428	434	442	447	455	443	451	434
RELIANCE	782	793	809	819	836	813	798	807
RELINFRA	370	379	394	403	418	400	382	390
SBIN	2238	2258	2288	2308	2339	2285	2257	2182
SESAGOA	154	157	161	164	168	163	156	157
SUNPHARMA	927	935	949	958	971	953	943	869
TATAMOTORS	287	292	301	306	315	303	290	286
TATAPOWER	92	92	93	94	95	94	95	96
TATASTEEL	294	300	311	316	327	316	308	326
TCS	1424	1438	1459	1473	1495	1483	1448	1501
ULTRACEMCO	1917	1936	1963	1982	2009	1979	1915	1887

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Economic Calendar

Impact	IST	Location	Indicator	Forecast	Previous	Actual
Low	11:30	Euro Zone	German Final CPI (M o M)	-0.50%	-0.50%	
Low	11:30	Euro Zone	German WPI (M o M)	-0.30%	-0.20%	
Low	11:30	Japan	Prelim Machine Tool Orders (Y o Y)		-21.50%	
High	12:00	India	WPI Inflation (Y o Y)	5.50%	5.96%	
High	14:30	Euro Zone	German ZEW Economic Sentiment	39.5	36.3	
Medium	14:30	Euro Zone	Industrial Production (M o M)	0.60%	0.40%	
Medium	14:30	Euro Zone	ZEW Economic Sentiment	27.3	24.9	
Low	14:30	Britain	CB Leading Index (M o M)		0.40%	
Medium	All Day	Euro Zone	ECOFIN Meetings			
Low	17:00	USA	NFIB Small Business Index	89.9	89.5	
Medium	18:00	USA	Import Prices (M o M)	-0.50%	-0.50%	

Q4 Earning Schedule

Date	Symbols
May 14, 2013	ASSAMCO; Dr Reddys Lab; Dwarikesh Sugar; Elder Health; Elder Pharma; Electrotherm; HT Media; JSL Inds; Maharashtra Scoot; Manaksia; Mirc Elect; Munjal Auto; Muthoot Fin; Novartis India; Orissa Spong; Pfizer; Plethico Pharma; Reliance Infra; Sun Pharma Adv; Suven Life; United Bank; Whirlpool.
May 15, 2013	Adani Ports; Adhunik Metal; Ador Welding; Amar Remedies; Arvind Remedies; Atlas Cycle; Bajaj Finserv; BAJFINANCE; Ballarpur Inds; BF Utilities; Bharatiya Global; C&C Const; Care; Centrum Cap; Century Enka; Century Tex; DS Kulkarni; Edelweiss Financial; Fact Enterprise; GVK Power; Hitachi Home; HOV Serv; ICSA India; IRB Infra; J&K Bank; Karnataka Bank; Lok Housing; Manappuram Finance; Maxwell Inds; Nectar Life; Onmobile Global; Orchid Chem; Oudh Sugar ; Sona Koyo; Sterling Bio; United Spirits; VGuard Inds; VIP Inds; Welspun India.



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Contact Us: research@urjatrade.com

Web: www.LAAVLE.com

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